# **Designation:**

Business Analyst

# **Company Profile**

Asset Vantage was founded in 2011 by a family office and technology group as a next-generation, SaaS technology-based asset management, accounting, and reporting system catering to the highly demanding needs of customers ranging from individual wealth holders to fully staffed family offices and those professionals that serve them. ***Our vision is to empower families and their trusted advisors to make better investment decisions with a complete picture of their wealth.***

Our fully configurable family office software platform provides financial data aggregation across all asset types, an integrated general ledger for accounting/reconciliation and comprehensive portfolio reporting/analytics across all asset classes, currencies, advisors, and geographies.
***We are the one-stop software solution to help family offices run like a business.***

More than 300+ of the world’s wealthiest families, representing combined assets of over USD 300 Billion in value, use our platform to automate their operations to drive better financial outcomes. We serve them through single-family offices, multi-family offices, CPA firms, trusts and financial institutions. ***AV has the distinction of being the only platform that’s truly global serving users across the Americas, UK, Middle East, Asia, and Oceania.***

AV’s best-in-class technology, combined with its premium managed services, offers an unparalleled and highly configurable solution at a fully transparent and competitive price point. ***The holy grail of value that family offices have always been searching for is now here.***

For more information, visit [www.assetvantage.com](http://www.assetvantage.com)

# **Job Roles & Responsibilities:**

* **Requirement Gathering & Analysis:** Work with business stakeholders and product owners to gather requirements and manage scope creeps. Break down business requirements into functional specifications, ensuring clarity and feasibility for development.
* **Agile Process Participation:** Participate actively in Agile ceremonies, including daily scrums, sprint reviews, and retrospectives. Assist the product owner in prioritizing and refining the backlog of user stories.
* **Financial Standards & Reporting:** Leverage knowledge of P&L, balance sheet, and accounting standards to ensure requirements align with industry best practices and accurately reflect financial data processing needs.
* **Documentation & Prototyping:** Collaborate with product owners, UX designers, and stakeholders to create wireframes, mock-ups, and prototypes that facilitate detailed requirement discovery. Write comprehensive functional and non-functional stories for the development team.
* **Testing & Validation:** Engage in requirements verification to ensure statements are complete, consistent, and verifiable. Support User Acceptance Testing (UAT) by facilitating and documenting results and ensuring user satisfaction with new releases.
* **Communication & Collaboration:** Facilitate effective discussions between development teams, product owners, and business stakeholders. Act as a bridge to ensure technical teams fully understand business requirements.

# **Technical Skills:**

* Bachelor’s degree in finance, Accounting, Computer Science, or a related field.
* 1 - 2 years of experience as a Business Analyst in software development, with a focus on enterprise-level financial applications.
* Strong understanding of financial concepts, including P&L, balance sheets, accounting standards, and investment analysis.
* Knowledge and experience in Agile environment with an understanding of the SDLC is a plus.
* Clarity in written and exceptional verbal communication skills, analytical thinking, and attention to detail.
* Ability to adapt within a fast-paced and evolving environment.

# **Personality & Interpersonal Skills:**

* Excellent communication and interpersonal skills, with the ability to engage stakeholders, and team members.

# **Qualifications and Experience:**

* 1-2 Years
* B.Com/MBA

# **Location:**

**Pune**

**Working Days: - Monday to Friday in work from office mode**